Shale Gas Innovation Workshop

State College, PA

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EVP Technical Affairs
November 18, 2011
Shale Gas Revolution

Libya’s Civil War
A GRAVE SCANDAL AT ARLINGTON
BY JOE KLEIN

BATTER UP!
YOUR GUIDE TO THE 2011 BASEBALL SEASON
BY LEV GROSSMAN

The last great work of David Foster Wallace
BY LEV GROSSMAN

ENVIRONMENT SPECIAL

THIS ROCK COULD POWER THE WORLD

WHY SHALE CAN SOLVE THE ENERGY CRISIS
BY BRYAN WALSH

WWW.TIME.COM

2 | MARCELLUS SHALE COALITION
Natural Gas: Stable, Reliable, and Abundant

Source: Energy Information Administration Annual Energy Outlook, April 2011
Growth of Shale in Natural Gas Production

Source: Energy Information Administration Annual Energy Outlook, April 2011
Marcellus Shale Coalition
Marcellus Shale Coalition

About Us
- Founded in 2008
- More than 250 members strong
- From producers to suppliers

Our Focus
- Long-term development of resource
- Protecting the environment and responsible use of water resources
- Addressing landowner, government and public issues
- Benefits to our region’s future
Our Guiding Principles

We recognize that to succeed in business, we not only embrace these principles, we live by them each and every day. This will be our legacy.

- We provide the **safest possible workplace** for our employees, with our contractors, and in the communities in which we operate;

- We implement state-of-the-art **environmental protection** across our operations;

- We continuously improve our practices and seek **transparency** in our operations;

- We strive to attract and retain a talented and engaged **local workforce**;

- We are committed to being **responsible members of the communities** in which we work;

- We encourage spirited **public dialogue and fact-based education** about responsible shale gas development; and

- We conduct our business in a manner that will provide sustainable and broad-based **economic and energy-security benefits** for all.
Local Workforce

We strive to attract and retain a talented and engaged local workforce.
Diverse Job Opportunities

Source: Marcellus Shale Coalition Membership Survey, May 2011
We continuously improve our practices and seek transparency in our operations.
MSC Commitment to FracFocus.org Bolsters PA Requirements

FracFocus.org is a Project of the Groundwater Protection Council and the Interstate Oil & Gas Compact Commission
Industry
• National
Environment

Academia
• National

Public Sector
• Research

NGOs
• National research leaders
Thank you!

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www.MarcellusCoalition.org